

Our Members Voted YES! Merger Announcement & Update

Valued Members,

Thank you for the overwhelming support in favor of our merger with Advia Credit Union! On April 7, our official vote occurred and nearly 98% of those who voted chose in favor of the merger.

Our members are at the center of everything we do. Our many accomplishments have built a foundation that now positions us for our next very important step – our partnership with [Advia Credit Union](#), headquartered in Kalamazoo, Michigan – we will add to our current **West Allis** and **Pewaukee** offices, nearby locations to serve you in **Williams Bay, Silver Lake, Elkhorn, Janesville** and **Beloit, WI**.

By partnering with Advia Credit Union, we will offer even better return to our members, more financial solutions, enhanced technology and fraud protection, and the soundness of size – over \$3 Billion in assets, to be among the top 3% of credit unions in terms of asset size in the United States.

Most Importantly, What's Not Changing

- The ownership of our credit union will not change, 100% owned by our members
- Our branch locations will remain the same
- Our team, dedicated to giving amazing personal service to you every day, will not change and will have additional opportunities for career growth

What Happens Next

Between now and April 30, 2025 - As a member-owner, those qualifying for our member bonus dividend will be deposited into your account.

On May 1 – Our official merger date, you'll see our building signage and select other logo changes to become Advia Credit Union. On this date, when you visit our website, you'll be redirected to an updated page which will house all information and links to Online Banking.

Throughout May, June & July - We'll be gearing up for a systems integration to merge onto Advia's member operating platform.

In late June/early July - You'll begin receiving additional updates about this transition – and please know that we will work to make it as seamless as possible for you! Your direct deposits, including Social Security, will be automatically rerouted.

Early August – You'll begin experiencing additional advantages like new digital banking, extended branch and ATM access, and Checking Rewards like ability to earn 5% on your account and more!

Have Questions? We're Here to Help

Click here for a list of updated FAQs. You may also email appletreebecomingadvia@adviacu.org with additional questions. Again, we thank you for all that you do that allows us to thrive in serving you and the communities in which we work and live. We are looking to provide you advantages of credit union membership, and this partnership is a great example of that!